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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1164)

PROPOSED CHANGE OF COMPANY NAME

Subject to the passing of a special resolution approving the change of company name, the Company proposes to change the name of the Company to “Vital Group Holdings Limited 維奧集團控股有限公司”

PROPOSED CHANGE OF COMPANY NAME

Subject to the passing of a special resolution approving the change of company name to be proposed at the annual general meeting to be held by Vital Pharmaceutical Holdings Limited (the “**Company**”), the Company proposes to change its name to “Vital Group Holdings Limited 維奧集團控股有限公司”.

The directors (the “**Directors**”) believe that the proposed new name will better reflect the Group’s broaden investment strategies. The Directors (including the independent non-executive Directors) consider that the proposed change of name of the Company is in the interests of the Company and the Shareholders (the “**Shareholders**”) as a whole.

Upon the change of company name becoming effective, all existing share certificates bearing the current name of Vital Pharmaceutical Holdings Limited 維奧醫藥控股有限公司 will continue to be evidence of title to the shares and will continue to be valid for trading, settlement and registration purposes and the rights of the Shareholders will not be affected as a result of the change of company name. Should the change of company name become effective, any issue of share certificates thereafter will be in the new company name and the securities of the Company will be traded on The Stock Exchange of Hong Kong Limited in the new name.

Further announcement will be made by the Company when the change of company name becomes effective together with the relevant trading arrangement (if any) and new stock short name (if applicable) as a result of the change of company name.

The circular containing the notice of annual general meeting and further information regarding change of company name will be sent to the Shareholders of the Company as soon as practicable.

By order of the Board
Vital Pharmaceutical Holdings Limited
Xu Xiaofan
Chairman

Hong Kong, 16 April 2010

As at the date of this announcement, the Board comprises six executive Directors: Mr. Xu Xiaofan, Mr. Chen Zhiyu, Madam Guo Lin, Mr. Huang Zemin, Mr. Li Ke and Mr. Liu James Jin, and three independent non-executive Directors: Mr. Lee Kwong Yiu, Mr. Lui Tin Nang and Mr. Chong Cha Hwa.