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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1164)

CHANGE OF PRINCIPAL SHARE REGISTRAR AND TRANSFER AGENT IN THE CAYMAN ISLANDS

The board of directors (the “Board”) of CGN Mining Company Limited (the “Company”) hereby announces that with effect from 24 February 2014, the Company’s principal share registrar and transfer agent in the Cayman Islands will change to:–

Codan Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive, P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

The Company’s branch share registrar and transfer office in Hong Kong is still maintained by Union Registrars Limited of 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong.

By Order of the Board
CGN Mining Company Limited
Zhou Zhenxing
Chairman

Hong Kong, 19 February 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Yu Zhiping (chief executive officer) and Mr. He Zuyuan, the non-executive Directors are Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming, Mr. Xing Jianhua and Mr. Huang Jianming, and the independent non-executive Directors are Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.

* *For identification purposes only*